



Southeast Asia Joint Stock Commercial Bank (Seabank), formerly Joint Stock Commercial Bank of Hai Phong, officially operated since March 1994 with the initial charter capital of 3,000 billion VND. After many adjustments, the current charter capital of Seabank reaches over 12,087 billion VND. The main business activity of the Company is financial products and services. According to the consolidated financial statements in the prospectus of the Company, in 2018 and 2019, the Company's net revenue reached 8,659 billion VND and 10,208 billion VND; with profit after tax reached 493 billion VND and 1,098 billion VND, respectively. Particularly in the first 9 months of 2020, the Company's net revenue is 7,907 billion VND, equivalent to over 887 billion VND of profit after tax.



HOCHIMINH STOCK EXCHANGE

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Thus far, Seabank is the second bank listed on HOSE since the beginning of 2021, and the 16th bank to be listed on HOSE. Listing on the Stock Exchange will bring many advantages for the Company: advantages of access to capital, enhancing the reputation and branding... As the market operator, HOSE always accompanies and supports listed companies in fulfilling their obligations, especially in information disclosure, updating regulations and policies related to the stock market, attending training programs and updating international good corporate governance practices, sustainable development.

About Hochiminh Stock Exchange

HOSE is one of the operators of Vietnam's stock market. As of 26th February 2021, there were 399 shares, 03 closed-end fund certificates, 07 ETF certificates, 118 covered warrants and 33 corporate bonds listed on HOSE. The total listed shares volume reached over 101.5 billion shares, with total market capitalisation value reached over VND 4.36 quadrillion, equivalent to approximately 93.86% total market capitalisation of listed shares; achieved about 69.37% GDP in 2020 (current GDP). HOSE always supports and assists its members and listed companies to facilitate a transparent and sustainable stock market towards the global good practices.

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